

Overview of License Counts and HB 4121 Moratorium Proposal



	Producer	Processor	Wholesaler	Retailer
Actual current count of licenses (as of 3/4/2024)	1,380	315	270	805
Current License to population (age 21+) ratio	1 per 2,400	1 per 10,515	1 per 12,270	1 per 4,115
Cap on license counts at HB 4121 population ratios	440	265	265	440

Current Oregon population age 21+ is 3.3 million.¹ Below is a table for each license type of what the adult (21+) population would need to be in Oregon in order for OLCC to issue any new licenses of that type under the proposed HB 4121 population ratios, and what year Oregon would be expected to reach those population levels.

HB 4121 ratios are 1 to 7,500 adults 21+ for producers and retailers and 1 to 12,500 adults 21+ for processors and wholesalers.

	Adult (21+) Population required for OLCC to issue new license under HB 4121 ratios	Year Oregon expected to hit required adult population
Producer	10.35 million	<i>Not before 2032</i>
Processor	3.94 million	<i>Not before 2032</i>
Wholesaler	3.38 million	2027
Retailer	6.04 million	<i>Not before 2032</i>

(OEA's current Statewide population forecast ends at 2033; forecasted adult 21+ population in 2033 is 3.6 million)

Although OEA only projects population out to 2033, based on the average expected population growth rate for adults age 21+,² below is the estimated year when OLCC would be able to issue new producer and retailer licenses under the HB 4121 caps. Note that if the actual population growth rate slows down compared to OEA's prediction, it will take longer before new licenses are issued; if the population growth rate accelerates, new licenses would be issued sooner. The below estimates do not account for license attrition (expirations, surrenders, etc.).

License Type	Year
Producers	2152
Retailers	2091

¹ All population estimates from Office of Economic Analysis, "Demographic Forecast." <https://www.oregon.gov/das/oea/Pages/forecastdemographic.aspx>. Accessed March 4, 2024.

² Based on the average between 2023 and 2033 of OEA's forecast – average annual growth rate of adult population 21+ is 0.8956%